



Maintaining the Community/Separate Property Nature of Assets

Though the laws regarding the nature of your assets as community or separate property vary from state to state, you can maintain the nature of your property as separate or community, and/or convert the nature of property transferred into the trust. However, to do so effectively, it is essential that you maintain records of the intended nature of the property upon transfer of assets into the Trust, including:

- Primary Residence
- Limited Partnership Interest
- S-Corp Shares (when applicable)